Act! Companion mobile app

Included in your Act! Premium subscription!

Meet your Act! Companion

act!

Stay connected to key contact and customer details when on the move with Act! Companion—a native mobile app designed for your iPhone® or Android^{™1}. Get alerts for upcoming activities, easily capture notes during meetings, and email or call your Act! Premium contacts directly from the app. Best part, intelligent notifications sent to the home screen of your phone keep you on task and on time.

Already using mobile access available with Act! Premium? No problem, Act! Companion is designed to work in tandem with Act! Premium Mobile, not in place of. Because Act! Companion is a native mobile app, it leverages the features on your phone to communicate key Act! Premium details to you. A push notification system informs you of things like upcoming activities and new contacts via home screen pop-ups. It also lets you make quick and easy updates, without having to log in to the website—simply tap the app and go.

Key benefits

- Get alerts for upcoming activities so you can plan for what's next.
- Capture important notes while in meetings, then take action on those updates in Act! Premium later.
- Email or call your Act! Premium contacts directly from the app.
- Benefit from intelligent notifications to stay on task and on time.

Stay connected to key Act! Premium details

when on the move with Act! Companion-a native mobile app designed for your iPhone or Android¹.

	Act! Companion	Act! Companion To-do @ 2:00 PM	Act! Companion uring our meeting today with Chris Huffman sgarding her January order, she requested we dd 5 new widgets to the quote.	
-	chuffman@CHTechONE.email CH TechONE CEO 13 East S4th St. New York NY 10008 United States	L Contact Jim Johnson added 23 minutes ago by Stephanie	Cancel Submit	
	www.CHTechONE.com	IE To-do Done 3 hours ago by Bob IE To-do Done 3 hours ago by Bob		
1/4		Contact has been deleted.		
		I臣 To-do Done 7 hours ago by Bob		
()	

Activity alerts help you plan for what's next

Get alerts for upcoming activities and meetings for the day so you can plan for what's next. Upcoming activities and your most recent activities are displayed in a feed designed around social interaction, so you can plan your day and see what's happened based on history items that you or other users created.

Notes go from your phone to Act! Premium

Capture important notes on your phone while in meetings with your contacts. Your updates are sent directly to Act! Premium where you can take action on them later.

Quick access to 'business cards' makes it easy to call or email your contacts

Email or call your Act! Premium contacts directly from the app. Simply view a list of your Act! Premium contacts from Act! Companion and click through to see their 'business card' with additional details. Select their email address to send an email from the mail

app on your phone or select their phone number to dial out.

Intelligent notifications keep you on task & on time

Benefit from intelligent notifications to stay on task and on time. A push notification system informs you when new contacts, activities, and history items are created. See these notifications and a description of each item via a popup on the home screen of your phone.

of what Actl can do for you

ct! Connect

Connections

Act! Connect

Access hundreds of Connections,

like Act! Companion, from the Act! Connect tab in Act! Premium

Call 1300 362 046, contact your Act! Certified Consultant², or visit **act.com/connections** to learn more.

1 Works with iOS versions 9.x and up, and Android Lollipop and Marshmallow. 2 Act! Certified Consultants are third-party vendors. Swiftpage and its affiliates are in no way liable or responsible for claims made related to the services provided by third-party vendors.

Important Note: Review Act! system and browser requirements at act.com/systreq. Act! product capabilities and pricing vary based on edition and services chosen. One license is required for each Act! user. Act! Connect services require an active subscription, and use of either the Act! Web API or Act! Connect Link depending on deployment and access method. Services purchased through third parties are subject to the respective third party's billing policies and usage terms. Basic Act! emarketing account included (email up to 500 contacts per month). View membership details at swiftpage.com/billing-policy.

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